



archway
Network Agencies

Network Agency Checklist

Agency Information:

Agency Legal Entity Name:		
Agency DBA:		
Physical Address:		
Mailing Address:		
Phone#:	Fax#:	
Email:	Website:	
Federal Tax ID#:		
Agency License#:		
Year Established:		
Legal Entity:		
Type of License(s):		
Is your agency part of a Network, Aggregator, or Cluster?		
List of Owners/Principals:		
Name	Title	Percent Owned

Staff Information:

Name	Title	Licensed (Y/N)

Carriers Represented:

Carrier	PL/CL	Total Premium

Total Agency Premium:

Commercial Lines:
Personal Lines:
Life & Health:
Other:
Total:

Terminated Carriers in Last 5 years:

Carrier	When Terminated	Reason for Termination

Industries Targeted &/or Specialties:[illegible]